







# What is Legarly?

Legarly is a powerful and comprehensive case management system tailored to meet the needs of legal professionals, chambers, and government departments. Designed to streamline case management and improve organisational efficiency, Legarly offers an integrated platform that allows users to manage cases, documents, clients, and communication seamlessly. Built with a userfriendly interface, Legarly simplifies the daily operations of legal practices and enhances collaboration and productivity within teams.



# **Key Features of Legarly**





#### **Dashboard**

☐ The Dashboard provides

users with a comprehensive

overview, offering users a

helicopter view of all

activities within their firm.



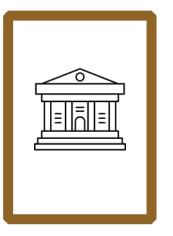
#### Clients

☐ Clients feature allows users to create and manage organisations and persons relevant to their cases.



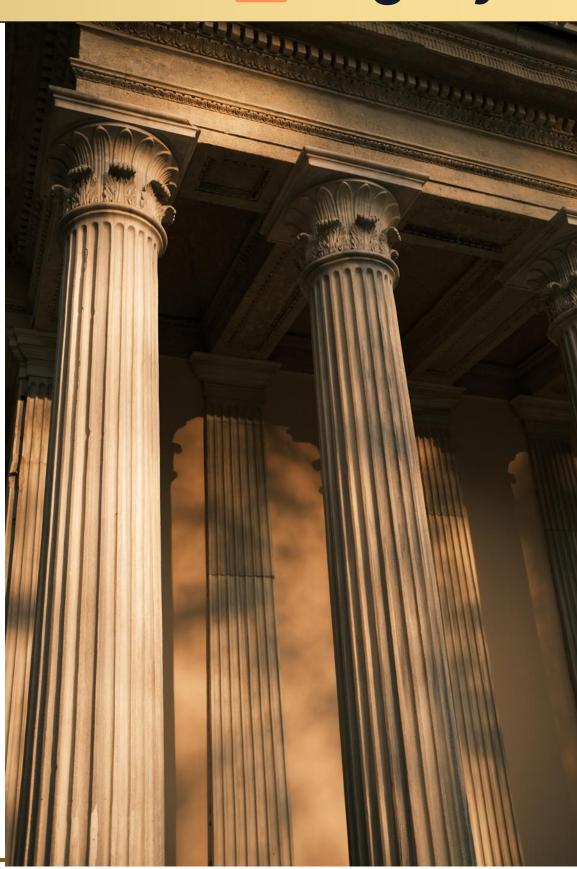
#### **Accounts**

☐ The Accounts module helps firms to create internal client trust accounts to manage the expenses, invoices and financial report of the clients they work with.



#### Matter

 ■ With Matter management, users can create, track, and organise all aspects of their legal matters.





# **Key Features of Legarly**





#### **Cause List**

☐ The Cause List feature
enables users to create and
manage schedules for court
appearances and hearings.



#### **Documents**

Documents module simplifies document management by allowing users to upload, store, and link documents directly to their matters.



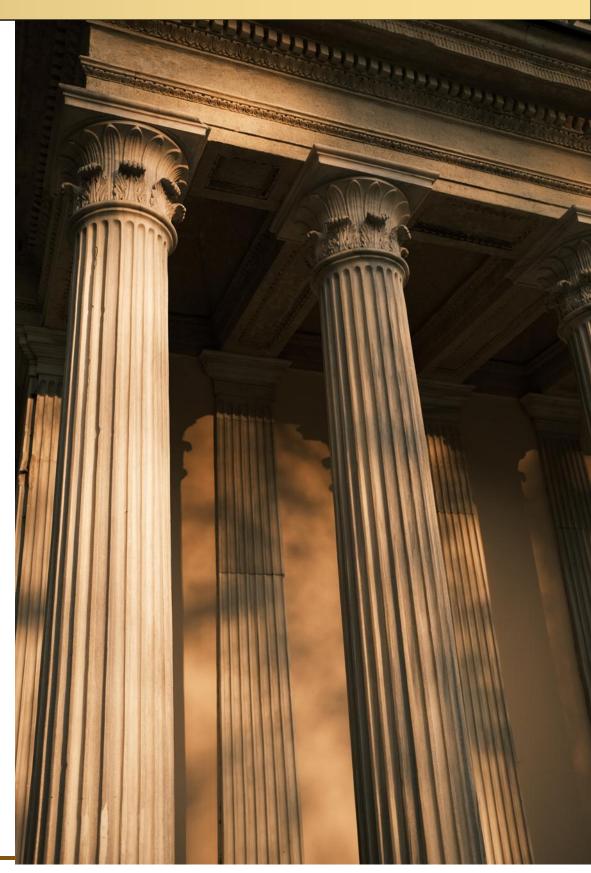
#### **Notifications**

 ■ Notifications keep users informed about important updates, upcoming deadlines, and recent activities within the app.



## **Appointments**

 □ Users can schedule and manage appointments seamlessly using Legarly 's Appointments feature.





# **Key Features of Legarly**





#### Tasks

☐ The module allows users to create, assign, and track tasks associated with their matters.



#### **Notes**

☐ Users can jot down case-related notes, observations, and insights using Legarly 's Notes feature.



## Messaging

■ Legarly includes a secure messaging platform that facilitates communication and collaboration among team members and clients.



### Reports

☐ The Reports feature provides
users with valuable insights into
case performance, resource
utilisation, and productivity.





# Why Choose Legarly?





### **Efficiency Redefined**

■ Say goodbye to tedious manual processes and endless paperwork. Legarly automates routine tasks, saving you time.



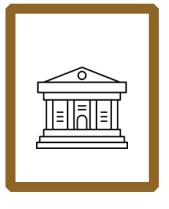
## Seamless Collaboration

☐ Collaborate effortlessly with colleagues, co-counsels, and clients from anywhere, at any time.



#### **Client-Centric**

■ Build stronger client relationships and enhance satisfaction with Legarly 's client portal



## Customisable Solutions

☐ Tailor features to your firm's needs.



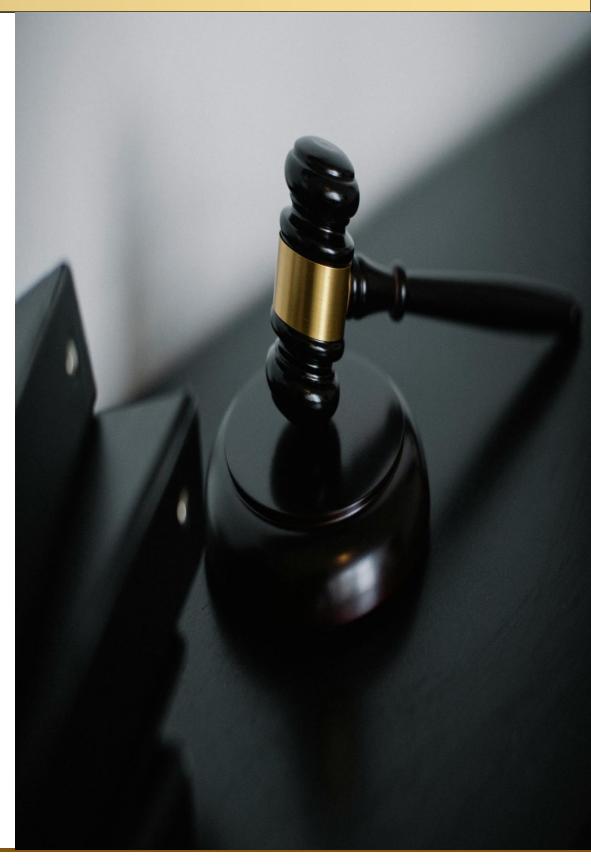
#### Secure and Scalable

■ NDPR-compliant and adaptable.



#### **Free Trial**

☐ Experience Legarly's features with a 14-day trial.





## **Benefits of Legarly?**





## Centralised Case Management

☐ Consolidates all case-related information, including clients, documents, and appointments, into one unified platform.



#### **Improved Efficiency**

 □ Automates routine legal tasks, such as invoicing, expense tracking, and generating reports, saving time for legal professionals.



#### **Streamlined Workflow**

☐ Simplifies task assignment, scheduling, and tracking, enhancing productivity and reducing administrative burden.



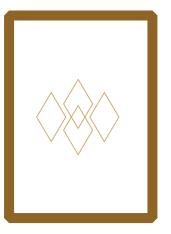
### Secure Document Management

Offers secure storage and organization for legal documents with easy access and linking to matters.



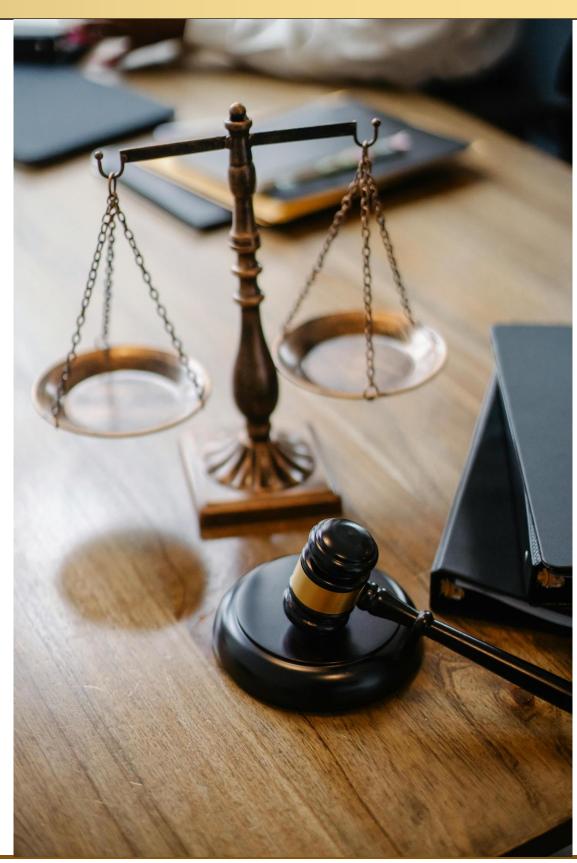
### Court Scheduling Made Simple

☐ The Cause List feature ensures timely reminders for court appearances, reducing missed deadlines.



### Comprehensive Reporting

□ Provides actionable insights through customizable reports, enabling better decision-making for firms.





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## **Benefits of Legarly?**





#### **User-Friendly Interface**

■ Intuitive design ensures ease of use, requiring minimal training to navigate the platform efficiently.



## Customisable Roles and Permissions

■ Advanced access control allows firms to define user roles and tailor access levels, ensuring data security and role clarity.



# Affordable and Transparent Pricing

☐ Flexible pricing plans cater to firms of all sizes, with a 14-day free trial to explore its full features.



#### **Global Accessibility**

☐ Cloud-based solution ensures access from anywhere, supporting remote work and multi-location firms.



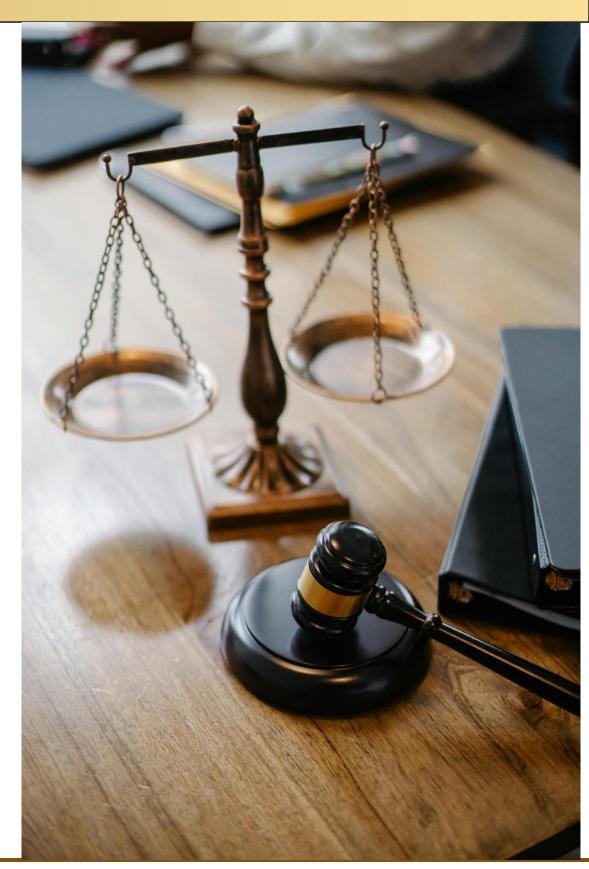
#### Scalable for Growth

□ Adapts to the needs of small practices and large firms alike, supporting growth without compromising performance.



## Dedicated Support and Resources

☐ Offers comprehensive user guides, FAQs, and responsive customer support to ensure seamless adoption.





## **Empower Your Legal Practice**



Legarly helps legal professionals focus on delivering excellent services while automating and simplifying administrative processes.

Revolutionise your workflow with **Legarly** today!









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